



TURNAROUND & RESTRUCTURING SERVICES

Companies facing stressed financial and operational performance need a team of experts positioned around them that can bring value-added solutions by becoming a trusted advisor that is proactive, responsive, and focused on executing a financial and operational plan to put the company on a path to sustained success. Jon Tatum, a Certified Insolvency and Restructuring Advisor (CIRA), along with a team of fellow experts at HoganTaylor is among the most qualified in the practice of Turnaround & Restructuring Services in the United States.

OVERVIEW OF SERVICES

Our team of experienced financial executives, controllers, and accounting specialists can provide a full range of services including:

Cash Flow Management/Forecasting

- Custom cash flow management/forecasting tools tailored to your specific business model
- Accounts Receivable and Accounts Payable management solutions
- Working Capital management solutions

Turnaround/Restructuring

- Cash flow management improvement
- Additional financing obtained (when practical)
- Debt restructuring options and guidance
- Loan covenant concession negotiations
- Analysis for unsecured creditors
- Fraud/forensic services
- Debtor advisory services

Operational Management Improvement

- Strategic planning
- Business planning
- Cost structure analysis
- Process/procedure improvement
- Performance improvement
- KPI measurement

Capital Services

- Capital raises
- Lender negotiations
- Collateral assessment
- Debt restructuring

EXPERIENCE

Our Advisory Services team includes former CFOs, Controllers, Bankers, Private Equity professionals, and Business Valuation & Litigation Support experts.

TURNAROUND & RESTRUCTURING SERVICES LEADERSHIP



Jon Tatum
Consulting Manager

Jon Tatum, Advisory Services Consulting Manager has earned the credential of Certified Insolvency and Restructuring Advisor (CIRA) through the national organization, Association of Insolvency and Restructuring Advisors. With 26 years of experience as CFO, Controller, Finance Director, Royalty Auditor, and business consultant, Jon has spent the last 10 years of practice doing workout, turnaround, insolvency/restructuring, bankruptcy financial advisory consulting and Fraud/Forensic investigations.



Robert Wagner
Partner & Advisory Lead

Robert Wagner leads the Financial Management Services practice at HoganTaylor. He has more than 29 years of accounting and executive experience, including 22 years as CFO of a \$100M public company as well as 5 years as an auditor for Price Waterhouse. Most recently, he co-founded and managed a successful CFO consulting practice providing C-Level financial management services to companies ranging from \$3M to \$100M in annual revenues. This practice was merged into HoganTaylor LLP to form HoganTaylor's Advisory practice.

ABOUT HOGANTAYLOR

HoganTaylor is one of the largest public accounting firms in the Oklahoma and Arkansas region. In addition to Turnaround & Restructuring Services, HoganTaylor has many other practice groups made up of knowledge experts in important, highly specialized areas of accounting.

SERVICES

Accounting Solutions	Litigation Support
Advisory	Outsourced CFO Services
Assurance	Risk Assurance
Business Valuation	Tax
Employee Benefit Plans	Wealth Management
Human Capital	

INDUSTRIES

Collective Investment Funds	Manufacturing & Distribution
Construction	Nonprofit
Energy	Retail
Financial Institutions	Transportation
Information Technology	
Insurance	

BDO ALLIANCE USA

HoganTaylor is an independent member of the BDO Alliance USA and is able to access the resources of BDO USA, LLP and its trusted network throughout the world.



CONTACT INFORMATION

For additional information about HoganTaylor's Turnaround & Restructuring Services practice, please contact Jon Tatum at jtatum@hogantaylor.com or 918.745.2333



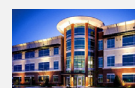
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