

AT THE HEART OF DISCIPLINED INVESTMENTS

June 2019

At Disciplined Investments, one of our passions is to make families stronger.

We do this by providing well-thought-out, evidence-

based and client-centered investment and wealth management solutions to our clients. Possibly the most enjoyable aspect of our days is getting to know many of our clients on a personal level, and having the honor to share

in your lives as well as those close to you.

Because we've grown into the Oklahoma City market, and have added a few new faces in Tulsa over the last few years, we want to give all of our clients a chance to

become more familiar with our team.

In the second installment of "At the Heart of Disciplined Investments" we want you to get to know Brandon Biles out of our Tulsa office.

ABOUT BRANDON



Brandon Biles is an Associate Advisor with HoganTaylor LLP and a member of the Firm's Wealth Management practice. He works in tandem with the Wealth Management team to develop & implement comprehensive financial plans that address the unique goals and circumstances of each client. He has experience planning in the areas of retirement, cash flow, income tax, insurance, and investments.

Brandon is an Investment Adviser Representative of Disciplined Investments, LLC and is currently pursuing the CERTIFIED FINANCIAL PLANNER™ certification.

WHO IS THIS BRANDON GUY REALLY?

Brandon joined the Tulsa office of Disciplined Investments in October 2017, shortly after graduating from Oklahoma State University with a bachelor's degree in finance. He's currently pursuing the CFP® certification and plans to complete the process near the end of the year. Brandon is a native Tulsan, the oldest of two brothers, and the youngest member of the team by just shy of 20 years. Oddly enough, he's often referred to as the "old man" or "grandpa" of the team, and he doesn't seem to mind the title.

Outside of the office, Brandon has a variety of interests, hobbies, and people that he's devoted to. During the winter months, he spends a fair amount of his free time hunting waterfowl in the northern parts of Oklahoma with close

friends and family members. In the summer months, he attempts to play golf once a week and maintain a handicap of < 5. He can often be found running Tulsa's riverside trail, though only if the temperature is above sixty degrees. Brandon has a slight obsession with listening to podcasts and audiobooks—he claims to average 4+ hours of audio-learning per day. Some additional hobbies/interests of his include reading, behavioral economics, and habitat conservation.

Brandon also enjoys volunteering in several ways at his local church, Life.Church south Tulsa, which unsurprisingly happens to be where he met his girlfriend, Abby (who he's getting ready to propose to!!).

