



TURNAROUND & RESTRUCTURING SERVICES

Companies facing stressed financial and operational performance need a team of experts positioned around them that can bring value-added solutions by becoming a trusted advisor that is proactive, responsive, and focused on executing a financial and operational plan to put the company on a path to sustained success. Jon Tatum, a Certified Insolvency and Restructuring Advisor (CIRA), along with a team of fellow experts at HoganTaylor is among the most qualified in the practice of Turnaround & Restructuring Services in the United States.

OVERVIEW OF SERVICES

Our team of experienced financial executives, controllers, and accounting specialists can provide a full range of services including:

Cash Flow Management/Forecasting

- Custom cash flow management/forecasting tools tailored to your specific business model
- Accounts Receivable and Accounts Payable management solutions
- Working Capital management solutions

Turnaround/Restructuring

- Cash flow management improvement
- Additional financing obtained (when practical)
- Debt restructuring options and guidance
- Loan covenant concession negotiations
- Analysis for unsecured creditors
- Fraud/forensic services
- Debtor advisory services

Operational Management Improvement

- Strategic planning
- Business planning
- Cost structure analysis
- Process/procedure improvement
- Performance improvement
- KPI measurement

Capital Services

- Capital raises
- Lender negotiations
- Collateral assessment
- Debt restructuring

EXPERIENCE

Our Advisory Services team includes former CFOs, Controllers, Bankers, Private Equity professionals, and Business Valuation & Litigation Support experts.

TURNAROUND & RESTRUCTURING SERVICES LEADERSHIP



Robert Wagner
Partner & Advisory Lead

Robert Wagner leads the Financial Management Services practice at HoganTaylor. He has more than 29 years of accounting and executive experience, including 22 years as CFO of a \$100M public company as well as 5 years as an auditor for Price Waterhouse. Most recently, he co-founded and managed a successful CFO consulting practice providing C-Level financial management services to companies ranging from \$3M to \$100M in annual revenues. This practice was merged into HoganTaylor LLP to form HoganTaylor’s Advisory practice.

ABOUT HOGANTAYLOR

HoganTaylor is one of the largest business advisory and public accounting firms in Oklahoma and Arkansas. In addition to Turnaround & Restructuring Services, HoganTaylor has many other practice groups made up of knowledge experts in important, highly specialized areas of accounting and business.

SERVICES

- | | |
|------------------------|-------------------------|
| Accounting Solutions | Litigation Support |
| Advisory | Outsourced CFO Services |
| Assurance | Risk Assurance |
| Business Valuation | Tax |
| Employee Benefit Plans | Technology |
| Human Capital | Wealth Management |

INDUSTRIES

- | | |
|------------------------------|----------------|
| Collective Investment Funds | Nonprofit |
| Construction | Real Estate |
| Energy | Retail |
| Financial Institutions | Transportation |
| Insurance | |
| Manufacturing & Distribution | |

PRIMEGLOBAL

HoganTaylor is an independent member firm of PrimeGlobal, one of the five largest associations of independent accounting firms in the world. As an independent member, HoganTaylor has access to a wide range of PrimeGlobal tools and resources around the globe.



CONTACT INFORMATION

For additional information about HoganTaylor’s Turnaround & Restructuring Services practice, please contact Robert Wagner at rwagner@hogantaylor.com or 918.745.2333



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