



## TAX SERVICES

Today's tax environment is constantly changing and complex. Our tax consultants, through extensive research and real-time monitoring, are vigilant in knowing not only what the current regulations are, but skilled enough to help you and your organization decide which is the best direction based on your circumstances and objectives. Often, our tax advisors serve as business advisors to their clients, assisting them with planning, strategy, and a number of other senior management needs, aside from tax compliance and planning.

Through comprehensive, responsive, cost-effective and value-added tax services, our tax professionals work by your side to plan and implement strategies that can improve the profitability of your business. We encourage our people to be innovative, and foster an environment where people are motivated to new ideas. The difference is evident in the variety and reach of tax services we provide to corporations, partnerships, limited liability entities, individuals, trusts and nonprofits.

## THREE-DIMENSIONAL PERSPECTIVE

Our tax practice can be coordinated with equally skilled audit, accounting and financial services in order to create the synergy needed to help identify tax problems and opportunities before they occur.

Some of the clients we serve include:

- The largest construction services company in the Western Hemisphere
- Manufacturers serving the energy industry, such as those in drilling rig, pipeline and other oilfield equipment manufacturing
- The largest distributor of nursery products to big box lawn and garden centers
- One of the largest structural steel fabricating companies in the U.S.
- A multi-million-dollar distributor of pipe, fittings, flanges and valves for the energy and construction industries
- A lumber company with more than \$1 billion in sales
- A multi-state manufacturing and leasing company that designs, manufactures, sells and leases plastic pallets for the food/beverage, automotive, chemical, pharmaceutical and consumer product industries
- A circuit board manufacturer
- A distributor of metal sheeting to large OEMs
- A leader in the private label tissue industry
- One of the world's leading providers of plastic pipe systems
- A large, international construction, manufacturing and repair maintenance services company serving the oil and gas industry
- A large, international company in the trade magazine and trade show industry

## CONSULTING SERVICES

- Income tax planning
- Estate and gift tax planning
- Sales and use tax planning
- Ad Valorem tax planning
- Franchise tax planning
- General business operations
- Business transition consulting
- Business acquisition and sale consulting

## COMPLIANCE SERVICES

- Income tax return preparation for individuals, businesses, estates and trusts, non-profit organizations and qualified plans
- Estate and gift tax returns
- Sales and use tax reporting
- Ad Valorem tax reporting
- Franchise tax reporting

## TAX SERVICES LEAD



Tony Otto, CPA  
Tax Partner

Tony Otto leads HoganTaylor's Tax practice. Tony has more than 20 years of experience in the area of taxation. His experience encompasses a broad range of industry segments including oil and gas, manufacturing and distribution, construction, personal service, and trucking. He has also developed considerable expertise in the areas of gift and estate planning.

In addition to his expertise in tax, Tony carries the Accredited in Business Valuation (ABV) credential accredited by the American Institute of Certified Public Accountants (AICPA). ABV credential holders have a specific experience, education and examination requirement that sets them apart from other CPAs with respect to their knowledge and expertise in business valuation. He is also a Certified Valuation Analyst (CVA) certified by the National Association of Certified Valuators and Analysts (NACVA).

## TAX CONSULTING SERVICES ALSO BRIDGE INTO:

- Investment planning
- Cash flow planning
- Life goal planning
- Risk management planning (insurance)
- Retirement planning
- Family transition planning
- Charitable gift planning

## INDUSTRIES AND AREAS OF SPECIALTY:

- Business Services
- Construction
- Corporate Partnerships and LLCs (organization, operation and dissolution)
- Entertainment
- Manufacturing
- Multi-state tax
- Non-profit
- Oil and gas
- Publishing
- Professional services
- Real estate
- Retail
- Sports
- Tax Department Outsourcing

## ABOUT HOGANTAYLOR

HoganTaylor is one of the largest business advisory and public accounting firms in Oklahoma and Arkansas. In addition to Tax services, HoganTaylor has many other practice groups made up of knowledge experts in important, highly specialized areas of accounting and business.

### SERVICES

Accounting Solutions	Litigation Support
Advisory	Outsourced CFO Services
Assurance	Risk Assurance
Business Valuation	Tax
Employee Benefit Plans	Technology
Human Capital	Wealth Management

### INDUSTRIES

Collective Investment Funds	Nonprofit
Construction	Real Estate
Energy	Retail
Financial Institutions	Transportation
Insurance	
Manufacturing & Distribution	

## PRIMEGLOBAL

HoganTaylor is an independent member firm of PrimeGlobal, one of the five largest associations of independent accounting firms in the world. As an independent member, HoganTaylor has access to a wide range of PrimeGlobal tools and resources around the globe.



## CONTACT INFORMATION

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