



## TURNAROUND & RESTRUCTURING SERVICES

Companies facing stressed financial and operational performance need a team of experts positioned around them that can bring value-added solutions by becoming a trusted advisor that is proactive, responsive, and focused on executing a financial and operational plan to put the company on a path to sustained success. Jon Tatum, a Certified Insolvency and Restructuring Advisor (CIRA), along with a team of fellow experts at HoganTaylor is among the most qualified in the practice of Turnaround & Restructuring Services in the United States.

### OVERVIEW OF SERVICES

Our team of experienced financial executives, controllers, and accounting specialists can provide a full range of services including:

#### **Cash Flow Management/Forecasting**

- Custom cash flow management/forecasting tools tailored to your specific business model
- Accounts Receivable and Accounts Payable management solutions
- Working Capital management solutions

#### **Turnaround/Restructuring**

- Cash flow management improvement
- Additional financing obtained (when practical)
- Debt restructuring options and guidance
- Loan covenant concession negotiations
- Analysis for unsecured creditors
- Fraud/forensic services
- Debtor advisory services

#### **Operational Management Improvement**

- Strategic planning
- Business planning
- Cost structure analysis
- Process/procedure improvement
- Performance improvement
- KPI measurement

#### **Capital Services**

- Capital raises
- Lender negotiations
- Collateral assessment
- Debt restructuring

### EXPERIENCE

Our Advisory Services team includes former CFOs, Controllers, Bankers, Private Equity professionals, and Business Valuation & Litigation Support experts.

## TURNAROUND & RESTRUCTURING SERVICES LEADERSHIP



Robert Wagner  
Partner & Advisory Lead

Robert Wagner leads the Financial Management Services practice at HoganTaylor. He has more than 29 years of accounting and executive experience, including 22 years as CFO of a \$100M public company as well as 5 years as an auditor for Price Waterhouse. Most recently, he co-founded and managed a successful CFO consulting practice providing C-Level financial management services to companies ranging from \$3M to \$100M in annual revenues. This practice was merged into HoganTaylor LLP to form HoganTaylor's Advisory practice.

## ABOUT HOGANTAYLOR

HoganTaylor is one of the largest business advisory and public accounting firms in Oklahoma and Arkansas. In addition to Turnaround & Restructuring Services, HoganTaylor has many other practice groups made up of knowledge experts in important, highly specialized areas of accounting and business.

### SERVICES

Accounting Solutions	Litigation Support
Advisory	Outsourced CFO Services
Assurance	Risk Assurance
Business Valuation	Tax
Employee Benefit Plans	Technology
Human Capital	Wealth Management

### INDUSTRIES

Collective Investment Funds	Nonprofit
Construction	Real Estate
Energy	Retail
Financial Institutions	Transportation
Insurance	
Manufacturing & Distribution	

## PRIMEGLOBAL

HoganTaylor is an independent member firm of PrimeGlobal, one of the five largest associations of independent accounting firms in the world. As an independent member, HoganTaylor has access to a wide range of PrimeGlobal tools and resources around the globe.



## CONTACT INFORMATION

For additional information about HoganTaylor's Turnaround & Restructuring Services practice, please contact Robert Wagner at [rwagner@hogantaylor.com](mailto:rwagner@hogantaylor.com) or 918.745.2333



© 2021 HoganTaylor LLP. All Rights Reserved.

[hogantaylor.com](http://hogantaylor.com)



### TULSA

2222 South Utica Pl., Ste. 200  
Tulsa, OK 74114  
Phone: 918.745.2333



### OKLAHOMA CITY

1225 N. Broadway Ave., Ste. 200  
Oklahoma City, OK 73103  
Phone: 405.848.2020



### FAYETTEVILLE

516 East Millsap Road, Ste. 202  
Fayetteville, AR 72703  
Phone: 479.521.9191



### LITTLE ROCK

11300 Cantrell Road, Suite 301  
Little Rock, AR 72212  
Phone: 501.227.5800